

THONG GUAN INDUSTRIES BERHAD (COMPANY NO. : 324203-K)
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2013

| | Note | INDIVIDUAL QUARTER | | CUMULATIVE PERIOD | |
|---|------|----------------------|--------------------------------------|----------------------------------|---|
| | | CURRENT YEAR QUARTER | PRECEDING YEAR CORRESPONDING QUARTER | CURRENT YEAR TO DATE (UNAUDITED) | PRECEDING YEAR CORRESPONDING PERIOD (AUDITED) |
| | | 31.12.2013 RM'000 | 31.12.2012 RM'000 | 31.12.2013 RM'000 | 31.12.2012 RM'000 |
| Revenue | 8 | 184,586 | 178,176 | 720,261 | 631,193 |
| Cost of goods sold | | <u>(166,134)</u> | <u>(158,854)</u> | <u>(644,777)</u> | <u>(561,945)</u> |
| Gross profit | | 18,452 | 19,322 | 75,484 | 69,248 |
| Other income | | (297) | 519 | 4,245 | 4,419 |
| Distribution expenses | | (6,261) | (5,185) | (22,843) | (21,546) |
| Administrative expenses | | (5,477) | (5,676) | (21,336) | (21,046) |
| Other expenses | | <u>(1,889)</u> | <u>(365)</u> | <u>(3,502)</u> | <u>(1,562)</u> |
| Results from operating activities | 17 | 4,528 | 8,615 | 32,048 | 29,513 |
| Interest income | | 96 | 170 | 725 | 617 |
| Finance costs | | <u>(252)</u> | <u>(246)</u> | <u>(905)</u> | <u>(832)</u> |
| Profit before tax | 8 | 4,372 | 8,539 | 31,868 | 29,298 |
| Income tax expense | 18 | <u>1,907</u> | <u>405</u> | <u>(3,084)</u> | <u>(1,300)</u> |
| Profit for the period | | <u>6,279</u> | <u>8,944</u> | <u>28,784</u> | <u>27,998</u> |
| Other comprehensive income, net of tax | | | | | |
| Currency translation differences for foreign operations | | <u>1,373</u> | <u>450</u> | <u>6,952</u> | <u>(1,234)</u> |
| Total comprehensive income for the period | | <u>7,652</u> | <u>9,394</u> | <u>35,736</u> | <u>26,764</u> |
| Profit attributable to: | | | | | |
| Owners of the Company | | 6,270 | 8,458 | 28,124 | 27,216 |
| Non-controlling interests | | <u>9</u> | <u>486</u> | <u>660</u> | <u>782</u> |
| | | <u>6,279</u> | <u>8,944</u> | <u>28,784</u> | <u>27,998</u> |
| Total comprehensive income attributable to: | | | | | |
| Owners of the Company | | 7,643 | 8,908 | 35,076 | 25,982 |
| Non-controlling interests | | <u>9</u> | <u>486</u> | <u>660</u> | <u>782</u> |
| | | <u>7,652</u> | <u>9,394</u> | <u>35,736</u> | <u>26,764</u> |
| Basic earnings per ordinary share (sen) | 27 | <u>5.96</u> | <u>8.04</u> | <u>26.73</u> | <u>25.87</u> |
| Diluted earnings per ordinary share (sen) | 27 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

The Unaudited Condensed Consolidated Statement of Comprehensive Income (formerly known as Income Statements) should be read in conjunction with the Annual Audited Financial Statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to the interim financial report.